

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

HKT Trust and HKT Limited^{1&2}

Date Submitted

October 6, 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6823</u> Description : <u>Ordinary Shares (as a component of Share Stapled Units)</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.0005</u>	<u>10,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>0.0005</u>	<u>10,000,000</u>

(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>6823</u>	Description :	<u>Preference Shares (as a component of Share Stapled Units)</u>	
		No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.0005</u>	<u>10,000,000</u>	
Increase/(decrease)	<u>0</u>		<u>0</u>	
Balance at close of the month	<u>20,000,000,000</u>	<u>0.0005</u>	<u>10,000,000</u>	

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HKD) : 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share Stapled Units		No. of other classes of securities
	(1)	(2)	
Balance at close of preceding month	<u>7,575,742,334</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>7,575,742,334</u>	<u>N/A</u>	<u>N/A</u>

III. Movements in Issued Share Capital

	No. of ordinary shares (as a component of Share Stapled Units)		No. of preference shares (as a component of Share Stapled Units)	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>7,575,742,334</u>	<u>N/A</u>	<u>7,575,742,334</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>N/A</u>
Balance at close of the month	<u>7,575,742,334</u>	<u>N/A</u>	<u>7,575,742,334</u>	<u>N/A</u>

IV. Details of Movements in Issued Share Stapled Units

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Particulars of share stapled units option scheme including EGM approval date (dd/mm/yyyy) and class of share stapled units issuable	Movement during the month				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. 2011-2021 Share Stapled Units Option Scheme (12/10/2011) share stapled units	0	0	0	0	0	0
(Note 1)						
2. N/A						
(/ /) share stapled units						
(Note 1)						
3. N/A						
(/ /) share stapled units						
(Note 1)						
Total A. (Share Stapled Units)					0	
Total funds raised during the month from exercise of options (HKD)					0	

Warrants to Issue Share Stapled Units of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of share stapled units issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
(/ /) Stock code (if listed) _____ Class of share stapled units issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
(/ /) Stock code (if listed) _____ Class of share stapled units issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
(/ /) Stock code (if listed) _____ Class of share stapled units issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Share Stapled Units)					N/A	

Convertibles (i.e. Convertible into Share Stapled Units of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of share stapled units issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed)						
Class of share stapled units issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of share stapled units issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of share stapled units issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Share Stapled Units)					N/A	

Any other Agreements or Arrangements to Issue Share Stapled Units of the Issuer which are to be Listed, including Options (other than under Share Stapled Units Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) share stapled units (Note 1)		
2. N/A (/ /) share stapled units (Note 1)		
3. N/A (/ /) share stapled units (Note 1)		
Total D. (Share Stapled Units)	N/A	

Other Movements in Issued Share Stapled Units

Type of Issue				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency _____	Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing	At price :	State currency _____	Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue			Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of share stapled units		Class of share stapled units repurchased (<i>Note 1</i>) <u>N/A</u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of share stapled units		Class of share stapled units redeemed (<i>Note 1</i>) <u>N/A</u> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of share stapled units issuable (<i>Note 1</i>) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of share stapled units issuable (Note 1)			<u>N/A</u>	
	Issue and allotment date : (dd/mm/yyyy)			(/ /)	
	EGM approval date: (dd/mm/yyyy)			(/ /)	
10. Other (Please specify)	At price :	State currency			
	Class of share stapled units issuable (Note 1)			<u>N/A</u>	
	Issue and allotment date : (dd/mm/yyyy)			(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
Total E. (Share Stapled Units)				<u>N/A</u>	

Total increase / (decrease) in Share Stapled Units during the month (i.e. Total of A to E):		(1)	0
		(2)	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Stapled Units").)</i>			

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part IV which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (<i>Note 2</i>) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (<i>Note 3</i>);	
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(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. HKT Trust is a trust constituted on November 7, 2011 under the laws of Hong Kong and managed by HKT Management Limited, in its capacity as the trustee-manager of the HKT Trust.

2. HKT Limited is a company incorporated in the Cayman Islands with limited liability.

Submitted by: Bernadette M. Lomas

Title: Group General Counsel and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*